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## NCPERS 2010 Trustee Educational Seminar (TEDS) AGENDA

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### SATURDAY, MAY 1

- 6:30 am – 8:00 am Breakfast and Registration  
*Mouton 1*
- 8:00 am – 1:00 pm Trustee Educational Seminar  
*Mouton 2*
- 8:00 am – 9:00 am **The Public Pension Promise & Its Implications**  
Kelly Weller, PNC Institutional Investments Group
- 9:00 am – 10:00 am **Elements for All Trustees**  
Sam Austin, Virtus Investment Partners
- 10:00am – 10:15 am Break
- 10:15 am – 11:00 am **Best Governance Practices for Public Retirement Funds**  
Julian Regan, The Marco Consulting Group
- 11:00 am – 11:45 am **Actuarial Issues Affecting Public Pension in the Current Economic Turmoil**  
Ed Friend, EFI Actuaries  
Robert McCrory, EFI Actuaries
- 11:45 am – 12:00 pm Break
- 12:00 pm – 12:45 pm **Retirement Plan Fiduciary Best Practices**  
Michael Dicenso, Gallagher Retirement Services
- 12:45 pm – 1:30 pm **WEP and GPO Offsets in Social Security Benefits – Why Me?**  
Robert Hartnett, Social Security Administration

### SUNDAY, MAY 2

- 6:30 am – 8:00 am Breakfast and Registration  
*Mouton 1*
- 8:00 am – 1:00 pm Trustee Educational Seminar  
*Mouton 2*
- 8:00 am – 9:30 am **Part I - Brandes Manager Challenge**  
Bob Schmidt, Brandes Investment Partners  
Nick Magnuson, Brandes Investment Partners

9:30 am – 9:45 am Break

9:45 am – 11:15 am **Part II – Brandes Manager Challenge**

11:15 am – 11:30 am Break

11:30 am – 12:30 pm **Laws Every Trustee Must Know**  
Robert D. Klausner, Esq., Klausner & Kaufman

12:30 pm – 1:00 pm *Wrap-up and Presentation of Certificates*