



## 2012 Trustee Educational Seminar (TEDS)

Hilton New York  
New York, NY

### FINAL AGENDA

#### SATURDAY, MAY 5

- 6:30 am – 8:00 am Breakfast  
*Nassau Ballroom*
- 6:30 am – 1:00 pm Registration  
*East Corridor/Nassau Ballroom*
- 8:00 am – 1:00 pm Trustee Educational Seminar  
*Gramercy Ballroom*
- 8:00 am – 8:15 am Introduction to the Audience Response System
- 8:15 am – 9:15 am **History and Evolution of Public Pensions**  
Paul Zorn, Gabriel, Roeder, Smith & Company  
Robert Clark, North Carolina State University
- 9:15 am – 10:15 am **Elements for All Trustees**  
Sam Austin, Duff & Phelps Investment Management
- 10:15 am – 10:30 am Refreshment Break
- 10:30 am – 11:00 am **The Public Pension Promise & Its Implications**  
Kelly Weller, PNC Institutional Investments Group
- 11:00 am – 11:45 am **The Basics of Infrastructure Investing**  
Larry W. Beeferman, Pensions and Capital Stewardship Project  
Labor and Worklife Program, Harvard Law School
- 11:45 am – 12:00 pm Refreshment Break

12:00 pm – 12:45 pm **The Good, the Bad and the Ugly – The Safety Pension Edition**  
Lydia Lee, Lieff, Cabraser, Heimann & Bernstein, LLP  
Peter Borkon, Hagens Berman Sobol Shapiro, LLP

12:45 pm – 1:30 pm *Session TBD*

5:30 pm – 7:00 pm NCPERS President's Reception  
*Rendezvous/Petit Trianon*  
**Hosted by Standard & Poor's**

## **SUNDAY, MAY 6**

6:30 am – 8:00 am Breakfast  
*Nassau Ballroom*

6:30 am – 1:00 pm Registration  
*East Corridor/Nassau Ballroom*

8:00 am – 1:00 pm Trustee Educational Seminar  
*Gramercy Ballroom*

8:00 am – 9:30 am **Part I - Brandes Manager Challenge**  
Nick Magnuson, Brandes Investment Partners  
Barry Gillman, Brandes Investment Partners

9:30 am – 9:45 am Break

9:45 am – 11:15 am **Part II – Brandes Manager Challenge**

11:15 am – 11:30 am Break

11:30 am – 12:30 pm **Laws Every Trustee Should Know**  
Robert D. Klausner, Esq., Klausner Kaufman Jensen & Levinson

12:30 pm – 1:00 pm Wrap-up and Presentation of Certificates