



2026 NCPERS Advanced Fiduciary Institute

Caesars Palace
Las Vegas, NV

MODULE 1 & 2 AGENDA

SATURDAY, MAY 16

- 7:00 am – 8:00 am **BREAKFAST**
Emperor's Ballroom II
- 7:00 am – 2:00 pm **REGISTRATION**
Palace Ballroom Foyer
- 8:00 am – 3:00 pm **MODULE 1 – GOVERNANCE**
Roman Ballroom I
- 8:00 am – 8:45 am *Introduction*
Brad Kelly, Global Governance Advisors
- 8:45 am – 10:00 am *Board Governance*
Brad Kelly, Global Governance Advisors
Peter Landers, Global Governance Advisors
- 10:00 am – 10:30 am *Role of the Board (Part 1)*
Nicole Giambarrese, Ice Miller
- 10:30 am – 10:45 am **REFRESHMENT BREAK**
- 10:45 am – 11:30 am *Role of the Board (Part 2)*
Nicole Giambarrese, Ice Miller
- 11:30 pm – 12:00 pm *Case Study*
Peter Landers, Global Governance Advisors
- 12:00 pm – 1:00 pm **LUNCH**
Emperor's Ballroom II
- 1:00 pm – 2:15 pm *Board Performance*
Peter Landers, Global Governance Advisors

2:15 pm – 3:00 pm *Case Study & Guest Speaker*
Peter Landers, Global Governance Advisors
John Neal, Arkansas Local Police & Fire Retirement System

SUNDAY, MAY 17

7:00 am – 8:00 am **BREAKFAST**
Emperor's Ballroom II

7:00 am – 2:00 pm **REGISTRATION**
Palace Ballroom Foyer

8:00 am – 2:30 pm **MODULE 2 – FINANCE**
Roman Ballroom I

8:00 am – 8:05 am *Introduction*
Peter Landers, Global Governance Advisors

8:05 am – 10:00 am *Investment Approach & ESG Considerations*
David Sancewich, Meketa Investment Group

10:00 am – 10:15 am **REFRESHMENT BREAK**

10:15 am – 11:00 am *External Advisors*
David Sancewich, Meketa Investment Group

11:00 am – 11:30 am *Case Study*
Brad Kelly, Global Governance Advisors

11:30 am – 12:00 pm *Financial Reporting and Disclosure (Part 1)*
David Sancewich, Meketa Investment Group

12:00 pm – 1:00 pm **LUNCH**
Emperor's Ballroom II

1:00 pm – 1:15 pm *Financial Reporting and Disclosure (Part 2)*
David Sancewich, Meketa Investment Group

1:15 pm – 2:00 pm *Alternative Investing*
David Sancewich, Meketa Investment Group

2:00 pm – 2:30 pm *Case Study & Guest Speaker*
Peter Landers, Global Governance Advisors
Missie O'Neal, Fairfax Educational Employees' Supplementary Retirement System



2026 NCPERS Advanced Fiduciary Institute

Caesars Palace
Las Vegas, NV

MODULE 3 & 4 AGENDA

SATURDAY, MAY 16

- 7:00 am – 8:00 am **BREAKFAST**
Emperors Ballroom II
- 7:00 am – 1:00 pm **REGISTRATION**
Palace Ballroom Foyer
- 8:00 am – 3:00 pm **MODULE 3 – RISK MANAGEMENT**
Roman Ballroom II
- 8:00 am – 8:45 am *Introduction*
Peter Landers, Global Governance Advisors
- 8:45 am – 9:45 am *Legal*
Robert Carlin, California Public Employees' Retirement System
- 9:45 am – 10:30 am *Audit Priorities*
Brad Kelly, Global Governance Advisors
- 10:30 am – 10:45 am **REFRESHMENT BREAK**
- 10:45 am – 11:30 am *Risk Management and Corporate Reputation*
Peter Landers, Global Governance Advisors
- 11:30 am – 12:00 pm *Case Study*
Brad Kelly, Global Governance Advisors
- 12:00 pm – 1:00 pm **LUNCH**
Emperors Ballroom II
- 1:00 pm – 2:15 pm *Effective Communication*
Brad Kelly, Global Governance Advisors

2:15 pm – 3:00 pm *Case Study & Guest Speaker*
Brad Kelly, Global Governance Advisors
Tom Skinner, Employees' Retirement System of Baltimore

SUNDAY, MAY 17

7:00 am – 8:00 am **BREAKFAST**
Emperors Ballroom II

7:00 am – 1:00 pm **REGISTRATION**
Palace Ballroom Foyer

8:00 am – 2:30 pm **MODULE 4 – HUMAN CAPITAL**
Roman Ballroom II

8:00 am – 8:45 pm *Succession Planning*
Brad Kelly, Global Governance Advisors

8:45 am – 9:15 am *Executive Employment Contracts*
Peter Landers, Global Governance Advisors

9:15 am – 10:00 am *Executive Evaluations*
Brad Kelly, Global Governance Advisors

10:00 am – 10:15 am **REFRESHMENT BREAK**

10:15 am – 11:00 am *Executive & Trustee Compensation*
Peter Landers, Global Governance Advisors

11:00 am – 11:30 am *Case Study*
Peter Landers, Global Governance Advisors

11:30 am – 12:00 pm *Alternative Pension Management Models (Part 1)*
Brad Kelly, Global Governance Advisors

12:00 pm – 1:00 pm **LUNCH**
Emperors Ballroom II

1:00 pm – 2:00 pm *Alternative Pension Management Models (Part 2)*
Brad Kelly, Global Governance Advisors

2:00 pm – 2:30 pm *Case Study & Guest Speaker*
Brad Kelly, Global Governance Advisors
Adele Tagaloa, Orange County Employees' Retirement System