2020 Schedule A to the NCPERS Code of Conduct for Public Pension Service Providers

The National Conference of Public Employee Retirement Systems (NCPERS) has developed an objective process to determine whether foundations, think tanks, and other nonprofit entities engage in ideologically, politically, or donor driven activities to diminish public pension sustainability. The objective process includes evaluating these entities on the following criteria:

➢ Advocates or advances the claim that public defined benefit plans are unsustainable.
➢ Advocates for a defined contribution plan to replace the public defined benefit plan.
➢ Advocates for a poorly designed cash balance plan to replace the public defined benefit plan.
➢ Advocates for a poorly designed combination plan to replace the public defined benefit plan.
➢ Links school performance evaluation to whether it sponsors a defined benefit plan to its teachers/employees.
➢ Miscellaneous activities to diminish public pension sustainability and retirement security.

Based on the criteria above, NCPERS has determined the following foundations, think tanks, and other nonprofit entities engage in ideologically, politically, or donor driven activities to undermine public pensions:

- Alabama Policy Institute
- American Enterprise Institute
- American Legislative Exchange Council
- California Common Sense
- California Policy Center
- Empower Texas
- Florida TaxWatch
- Goldwater Institute
- Heartland Institute
- Heritage Foundation
- Howard Jarvis Taxpayers Association
- Illinois Policy Institute
- Independent Institute
- Jessie Ball DuPont Fund
- Laura and John Arnold Foundation
- MacIver Institute
- Mackinac Center for Public Policy
- Manhattan Institute for Policy Research
- Massachusetts Taxpayers Foundation
- Mercatus Center at George Mason University
- National Council on Teacher Quality
- National Right to Work Committee
- Nelson Rockefeller Institute of Government
- Pension Fairness for Illinois Communities
- Platte Institute*
- Pioneer Institute
- R Street Institute
- Reason Foundation
- Retirement Security Foundation
- Retirement Security Imitative
- Show Me Institute
- Stanford Institute for Economic Policy Research (SIEPR)
- Taxpayers for Sustainable Pensions
- Teacherspensions.org
- Texas Public Policy Foundation
- The Pew Charitable Trust
- UnionWatch
- Wyoming Liberty Group
- Yankee Institute for Public Policy*

*NEW in 2020

Approved by the NCPERS Executive Board on December 14, 2019.