



NCPERS

National Conference on Public Employee Retirement Systems
The Voice for Public Pensions

ADVOCACY RESEARCH EDUCATION



INVESTMENT CONSULTANT MEMBERSHIP

The National Conference on Public Employee Retirement Systems (NCPERS) is the largest trade association for public-sector pension funds, representing more than 500 public funds throughout the United States and Canada. We are a unique network of public trustees, administrators, public officials, and investment professionals who collectively oversee nearly \$3 trillion in retirement funds managed on behalf of seven million retirees and 15 million active public servants.

Our core missions are federal **Advocacy**, conducting **Research** vital to the public pension community, and **Education** of pension trustees and officials ... it's who we **ARE**.



NCPERS

Investment Consultant Membership

Your membership in NCPERS affords you visibility and the opportunity to stay connected to existing clients and market to your target audience through direct access to public pension trustees, administrators, and staff. Your decision to become a member represents a partnership for progress, growth, and innovation through information sharing with public fund leaders across the nation. Additionally, your membership assists NCPERS in working to ensure that America's public defined-benefit plans remain the standard for retirement security.

► CONFERENCES AND MEETINGS

NCPERS is the most respected provider of education and training to public pension professionals, offering five major conferences and educational seminars each year. At these member-exclusive events, attendees have the opportunity to learn about important advances in public pension funding, financial services, legislation and regulation, and other significant issues related to public-sector pension plans.

Our five major conferences and educational programs are the following:

- ▶ Legislative Conference
- ▶ Annual Conference & Exhibition (ACE)
- ▶ Public Pension Funding Forum
- ▶ Public Safety Conference
- ▶ Financial, Actuarial, Legislative & Legal (FALL) Conference

► ACCESS TO FUND MEMBERS

NCPERS Investment Consultant Members are afforded numerous opportunities, at meetings and conferences, where they can exhibit their services and products, sponsor events and network one-on-one with public fund trustees, administrators and investment officers. As an Investment Consultant Member, you may send up to four (4) attendees with full conference access (each attendee must pay the registration fee) and will be provided with a list of conference registrants up to one month prior to each event as well as after each event.

► EDUCATION

We take seriously our commitment to providing quality education to our members. Therefore we rely on all of our members to share their insights, guidance and suggestions for topics and areas of improvement. For this reason, our Investment Consultant Members have the ability to assist NCPERS by taking the lead in helping to develop relevant and timely programs to share their knowledge through speaking opportunities at conferences and educational seminars.

► PUBLICATIONS

Our organization publishes *The Monitor* and *PERSist* to keep members up-to-date on issues related to public pensions. *The Monitor* provides timely intelligence on legislative and regulatory issues from Washington and across the nation. *PERSist* presents educational and industry information by providing examples of industry best practices and help plan trustees and administrators with practical knowledge that they can use every day.

Advance, Refine, Enhance, and let NCPERS become part of who you ARE!

► WEBSITE WWW.NCPERS.ORG

We are continually adding new features and functionality to our website in order to provide our members with new communication tools and unprecedented access to information. As an Investment Consultant Member, you will be given full access to the “member-only” section of the site, where you will have the ability to access the Online Member Directory, view and register for upcoming events, and stay informed of the latest industry news. This section of the site makes it easy for you to keep your profile up-to-date so that NCPERS and fellow members will have the most current information about your company on file. As an Investment Consultant Member, you will be featured in our Online Member Directory as a resource for public pension professionals.

Want more visibility?

Enhance your NCPERS Membership; Become a CorPERS Member

The NCPERS Corporate Pension Education and Research Supporter (CorPERS) Membership is designed to give your organization **maximum** visibility by increasing your involvement in NCPERS and furthering our education and research missions. As a CorPERS Member, you will enjoy many enhanced benefits, such as:

NCPERS Website:

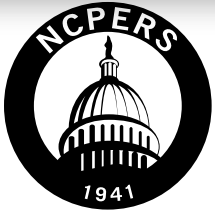
- Prominent placement of your organization’s logo on the NCPERS homepage.
- Landing page dedicated to promoting your organization.

NCPERS Educational Conferences & Programs:

- Preferred status for CorPERS Member conference presentations, webinars, article proposals, and jointly branded research publications.
- Up to six (6) attendees with full conference access (each attendee must pay the registration fee).
- Visual recognition as a CorPERS Member at the Annual Conference & Exhibition (ACE) and recognition in *PERSist* as an official sponsor of the publication.
- Ability to choose your firm’s exhibit booth location at ACE and the Public Safety Conference.

The CorPERS Member dues are \$11,000 per calendar year. **At a time when opponents of public pensions are misleading the American people, it is vital that we have the resources to provide the education and research to get the truth out about public pensions. By becoming a CorPERS Member, you can assist directly in this vital effort.**

To become a member today, please return the membership application enclosed. To learn more about the benefits of membership, call us directly at 202-601-2445 or e-mail membership@ncpers.org.



National Conference on Public Employee Retirement Systems
The Voice for Public Pensions

Application for Investment Consultant Membership

ADDRESS AND CONTACT INFORMATION

Name of Organization: _____

Address of Organization: _____

(Please include suite/room number)

City: _____ State: _____ Zip: _____ - _____

Telephone: _____ Fax: _____

Website: _____ E-mail: _____

Individual to whom mail should be sent: _____

Title: _____

Address *(if different from above)* to which mail should be sent: _____

Address: _____

City: _____ State: _____ Zip: _____ - _____

Telephone *(if different)*: Fax *(if different)*: _____

E-mail *(if different)*: _____

CERTIFICATION OF ELIGIBILITY

I certify that the above organization, seeking membership as an independent Investment Consultant, shall only engage NCPERS members as a traditional advisory consultant. Investment Consultants that seek to engage in other services (e.g., discretionary or outsourced manager of plan assets) shall join under the customary Corporate or CorPERS membership.

Application is hereby made for Investment Consultant Membership in the name of the above organization, subject to the constitution and bylaws of the National Conference on Public Employee Retirement Systems.

By becoming a member of NCPERS, I hereby affirm that I support defined-benefit plans for public employees.

Signature: _____

Date: _____

MEMBERSHIP PAYMENT

- Amount Due:** **US\$3,750 Investment Consultant Membership**
 US\$7,200 Corporate Membership
 US\$11,000 CorPERS Membership

Check

Make check payable to NCPERS and mail to

NCPERS
1201 New York Ave, NW, Suite 850
Washington, DC 20005

Credit Card

- American Express  Visa  MasterCard 

Credit Card #: _____

Expiration Date: _____ CC Verification Code: _____

Name (on the card): _____

Billing Address: _____

City: _____ State: _____ Zip: _____

Charge: \$ _____

Signature: _____

Mail to the NCPERS address listed above, fax to 202-688-2387, or e-mail to membership@ncpers.org.