



The Voice for Public Pensions

2019 ANNUAL CONFERENCE & EXHIBITION (ACE)

May 19 - 22
Hilton Austin
Austin, TX

PRELIMINARY AGENDA

SUNDAY, MAY 19

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|-------------------|--------------------------|
| 2:00 PM – 6:00 PM | REGISTRATION |
| 3:00 PM – 4:00 PM | FIRST TIMER MEET & GREET |
| 4:00 PM – 6:00 PM | EXHIBITION OPENS |
| 4:00 PM – 6:00 PM | WELCOMING RECEPTION |

MONDAY, MAY 20

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| 6:30 AM – 7:45 AM | BREAKFAST |
| 6:30 AM – 2:00 PM | REGISTRATION |
| 8:00 AM – 1:30 PM | EXHIBITION |
| 8:00 AM – 10:30 AM | FIRST GENERAL SESSION |
| 8:30 am | <i>2019 Market Outlook: Strategic Themes & Tactical Opportunities</i>
<i>Jim McDonald, Northern Trust</i> |
| 9:15 am | <i>Legal Panel: Securities Litigation</i> |
| Moderator: | Jonathan Davidson, Kessler Topaz Meltzer & Check |
| Panelists: | Chet Waldman, Wolf Popper
Jeremy Lieberman, Pomerantz
Darren Robbins, Robbins Geller Rudman & Dowd |
| 10:00 am | <i>International Trade</i>
Dr. Sohn, SS Economics |

10:30 AM – 11:00 AM	EXHIBIT BREAK
11:00 AM – 12:00 PM	CONCURRENT BREAKOUT SESSIONS
SESSION A	<i>Understanding Your Board’s Effectiveness and Where Improvements Will Help</i>
Speakers:	Brad Kelly, Global Governance Advisors Peter Landers, Global Governance Advisors
SESSION B	<i>Why and How to Invest in Real Estate</i>
Speaker:	Peter Palandjian, Intercontinental Real Estate Corporation
SESSION C	<i>Adverse Scenarios and Pension Plan Health</i>
Speaker:	Kimberlene Matthews, PNC Institutional Asset Management
12:15 PM – 1:15 PM	CONCURRENT BREAKOUT SESSIONS
SESSION A	<i>Why Private Equity Secondaries Make Sense for Public Pension Plans</i>
Speaker:	Jennifer Mink, Investment Performance Services, LLC
SESSION B	<i>Fee Productivity and Transparency of Pension Plan Assets</i>
Speakers:	Frances Barney, BNY Mellon Wolfran Klingler, XTP Implementation Services AG
SESSION C	<i>Investing Beyond Borders & Tax Recovery: Are You Leaving Money on the Table?</i>
Speakers:	Thomas Grande, GlobeTax Carles Farre, KPMG Audie McRae, KPMG
1:30 PM – 2:30 PM	LUNCH & LECTURE SERIES
	<i>Responsible Real Estate Investing: A Primer for Public Fund Trustees and Staff</i>
Speakers:	Mike Musraca, NABTU Jennifer O’Dell, LIUNA Stephen McCourt, Meketa Consulting *This session is not open to registered guests.
2:45 PM – 3:45 PM	NATIONAL COMMITTEE ELECTION

TUESDAY, MAY 21

6:30 AM – 7:45 AM BREAKFAST

7:00 AM – 2:00 PM REGISTRATION

8:00 AM – 1:30 PM EXHIBITION

8:00 AM – 10:30 AM SECOND GENERAL SESSION

8:15 am *Legal Panel: Benefits, Tax & Regulations*

Moderator: Anthony Roda, Williams & Jensen

Panelists: Robert Gauss, Ice Miller
Peter Mixon, Nossaman LLC

9:00 am *The Future of Public Plans in Post-Janus Decision*

Panelists: TBD

9:45 am *Investing in a Low Growth World*

Ronald Temple, Lazard Asset Management

10:30 AM – 11:00 AM EXHIBIT BREAK

11:00 AM – 12:00 PM CONCURRENT BREAKOUT SESSIONS

SESSION A *Core Fixed Income with an Impact*

Speakers: Stephen Liberatore, Nuveen
Joseph Graham, Lord Abbett

SESSION B *Placemaking: How Real Estate is Changing the Way People Live, Work and Play*

Speaker: Whitney Ifcher, Goldman Sachs Asset Management

SESSION C *It's Much More Than Money*

Speakers: John Brown, Middlesex County Retirement Board
John Neal, Arkansas Fire and Police Pension Review Board

12:15 PM – 1:15 PM CONCURRENT BREAKOUT SESSIONS

SESSION A *Optimized Opportunities with Multi-Asset Strategies*

Speakers: Michael McHugh, Invesco
Rajesh Shant, Newton Investment Management

SESSION B *Hacked! Are You Protected?*

Speaker: Marlon Kimpson, Motley Rice

SESSION C *How a Medicare Marketplace Can Help Future-Proof Retiree Health Care Benefits*
Speaker: Marianne Steger, Willis Towers Watson

1:30 PM – 2:30 PM LUNCH & LECTURE SERIES
Social Security and Retirement Planning App
Speakers: Michael Merlob, Foster & Foster Consulting Actuaries Inc.
Paul Baugher, Foster & Foster Consulting Actuaries Inc.
***This session is not open to registered guests.**

2:45 PM – 3:30 PM NATIONAL COMMITTEE EXECUTIVE BOARD ELECTION

2:45 PM – 3:45 PM ADMINISTRATORS FORUM
Hosted by David Clark, Arkansas Fire and Police Pension Review Board and
Denise Collins, Arkansas Local Police & Fire Retirement System

WEDNESDAY, MAY 22

6:30 AM – 7:45 AM BREAKFAST

7:30 AM – 12:00 PM REGISTRATION

8:00 AM – 10:30 AM THIRD GENERAL SESSION

8:00 am TBD

8:45 am *ESG Integration: Expanding the Toolkit for Investment Research and Portfolio Management*
Blake Pontius, William Blair

9:00 am *Guide to Alternatives*
David Lebovitz, J.P. Morgan Asset Management

9:30 am *A Conversion with Plan CEO's*
Moderator: Hank Kim, NCPERS
Panelists: Richard W. Ingram, Teachers' Retirement System of the State of Illinois
TBD

10:30 AM – 11:00 AM REFRESHMENT BREAK

11:00 AM – 12:00 PM CONCURRENT BREAKOUT SESSIONS

SESSION A *Use of Private Market Investments in Portfolios: Opportunities and Risks*
Speaker: Jeff Covell, Gallagher Fiduciary Advisors

SESSION B *Pension Valuation Forecasts*
Speakers: Mike Noble, Cheiron, Inc.
Kevin Woodrich, Cheiron, Inc.

SESSION C *Opening China Could Be the Most Transformational Event in Financial Markets for the Next Decade*
Speaker: Douglas Eu, Allianz Global Investors

12:15 PM – 1:15 PM CONCURRENT BREAKOUT SESSIONS

SESSION A *Public Retirement Systems and Capital Market Developments*
Speakers: Maureen O'Brien, Segal Marco Advisors
Julian Regan, Segal Marco Advisors

SESSION B *Tax Efficient Retirement Income - Planning for a Secure Financial Future*
Speaker: Roberta Eckert, Nationwide Retirement Institute

SESSION C: *Diversity Panel*
Panelists: Linda Martinson, Baron Capital
TBD

1:30 PM – 2:30 PM LUNCH & LECTURE SERIES
Combating Elder Financial Exploitation
Panelists: Diana Noel, Senior Legislative Representative, AARP, Washington, DC
Bob Jackson, AARP OR Tim Morstad, AARP
***This session is not open to registered guests.**

2:45 PM – 3:30 PM ANNUAL BUSINESS MEETING
Business meeting agenda:

- Swearing in of newly elected NCPERS executive board members.
- Review and membership vote on NCPERS conference resolutions.

6:00 PM – 7:00 PM CLOSING RECEPTION

7:00 PM – 9:00 PM CLOSING DINNER & ENTERTAINMENT