

It's Much More Than Money

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This presentation is about the nuts and bolts of a retirement system and how we directly affect the members by our actions.

The take away from this session should be an understanding of the need to learn more about the inner workings of a system from the chairman of the board to the payroll department to the retirement counselor to the custodian.

- *How do the duties of a trustee reach far beyond fiduciary responsibility and touch the lives of every member of a retirement system.*

- *What is the importance of being very familiar with retirement law as it pertains to various retirement boards.*

- *Convey various methods of helping members make good decisions regarding their pensions and retirement.*

- *Methods of service we are most familiar with, problems encountered and solutions to issues that may arise along the road to retirement.*

- *Disability retirements, superannuation, involuntary and voluntary applications and how they are handled.*

- *The importance of a good working knowledge of retirement law and the need to be responsive to the members.*

- *Need for strong communications with members.*

- *How do systems handle this pension forfeiture*

Continuing education of trustees leads to success and the ability to remain current on changes as well as understand how the laws and regulations work.

The sum of the parts is truly greater than the whole.

Thank you!