ANNUAL CONFERENCE & EXHIBITION

May 10 - 13
Caesars Palace Hotel
Las Vegas, NV

FINAL AGENDA

SUNDAY, MAY 10

2:00 PM – 6:00 PM  REGISTRATION
Palace Ballroom Pre-Function Area

2:00 PM – 3:00 PM  FIRST TIMERS MEET & GREET
Sicily Room

3:00 PM – 4:00 PM  OPENING GENERAL SESSION I
Palace Ballroom III

3:00 pm  ACE 2020 Opening Ceremony
Daniel Fortuna, NCPERS President

3:15 pm  Do Public Sector Employees Really Live Longer?
Speakers: Daniel Reddy, Club Vita US, LLC
          Erik Pickett, Club Vita US, LLC

4:00 PM – 6:00 PM  EXHIBITION
Palace Ballroom I

4:00 PM – 6:00 PM  WELCOME RECEPTION
Palace Ballroom III

MONDAY, MAY 11

6:30 AM – 7:45 AM  BREAKFAST
Florentine Ballroom

6:30 AM – 5:00 PM  REGISTRATION
Palace Ballroom Pre-Function Area

10:30 AM – 5:30 PM  EXHIBITION
Palace Ballroom I

*Agenda subject to change. Session descriptions will be available in the ACE mobile app. Agenda revised 3/6/2020.
8:00 AM – 9:30 AM  GENERAL SESSION II
Palace Ballroom III
8:00 am  What’s Next? Global Equity Markets Update
Speaker: Ronald Temple, Lazard Asset Management
8:30 am  Priorities for the Future: Plan Sustainability, Affordability and the Path Forward
Speakers: Marcie Frost, CalPERS
Kelly Fox, CalPERS

9:45 AM – 10:45 AM  THREE (3) CONCURRENT BREAKOUT SESSIONS

SESSION A  ESG INVESTING TRACK
The Challenges and Opportunities of Investing in Public Equities in the ESG Space
Location: Roman Ballroom I
Speakers: Chris McDonald, Kennedy Capital Mgmt.
Robin Wehbe, BNY Mellon
Frances Barney, BNY Mellon

SESSION B  Legal, Litigation and Legislative Update
Location: Roman Ballroom III
Speakers: Rob Gauss, Ice Miller
Peter Mixon, Nossaman LLP
Anthony Roda, Williams & Jensen

SESSION C  China A-Shares: A Look into Unique Opportunities in the Chinese Market
Location: Roman Ballroom IV
Speaker: Vivian Lin Thurston, William Blair

11:00 AM – 11:30 AM  EXHIBIT BREAK
Palace Ballroom I

11:45 AM – 12:45 PM  THREE (3) CONCURRENT BREAKOUT SESSIONS

SESSION A  Ransomware, Hacking, Data Breaches – What are You Doing for Protection?
Location: Roman Ballroom I
Speakers: Leon “Rocky” Joyner, Jr., Segal Consulting
Amy Timmons, Segal Consulting

SESSION B  What Is an Actuarial Audit and Does My Plan Need One?
Location: Roman Ballroom III
Speakers: TBD, CBIZ Retirement Plan Services
Chuck Campbell, Jackson Walker LLP

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<th>Time</th>
<th>Event</th>
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<tr>
<td>1:00 PM – 2:00 PM</td>
<td><strong>LUNCH &amp; LECTURE SERIES (NOT OPEN TO GUESTS)</strong>&lt;br&gt;Location: Florentine Ballroom&lt;br&gt;The Value, Virtues and Responsibilities of Pension Funds Acting as Influencers of Corporate Boardroom Behavior&lt;br&gt;Speakers: Robert Klausner, Klausner, Kaufman, Jensen &amp; Levinson, Maya Saxena, Saxena White, Hannah Ross, Bernstein, Litowitz, Berger &amp; Grossman</td>
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<td>2:15 PM – 3:15 PM</td>
<td><strong>THREE (3) CONCURRENT BREAKOUT SESSIONS</strong>&lt;br&gt;<strong>SESSION A</strong>&lt;br&gt;The Next Financial Crisis – What Will it Look Like and How Should We Prepare&lt;br&gt;Location: Roman Ballroom I&lt;br&gt;Speaker: Andre Perold, High Vista&lt;br&gt;<strong>SESSION B</strong>&lt;br&gt;Creating Corporate Governance Reforms Through Shareholder Engagement&lt;br&gt;Location: Roman Ballroom III&lt;br&gt;Speakers: Peter Borkon, Bleichmar Fonti &amp; Auld, Noah Wortman, IMF Benthan Limited, Cynthia Collins, New York City Retirement Sys.&lt;br&gt;<strong>SESSION C</strong>&lt;br&gt;Resist the Sirens’ Song – Let Compounding Unfold&lt;br&gt;Location: Roman Ballroom IV&lt;br&gt;Speaker: Grant Bughman, Vontobel</td>
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<td>3:30 PM – 4:15 PM</td>
<td><strong>NATIONAL COMMITTEE ELECTION</strong>&lt;br&gt;Palace Ballroom III&lt;br&gt;<strong>SERVICE PROVIDER &amp; AFFILIATES TOWN HALL</strong>&lt;br&gt;Roman Ballroom II</td>
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<td>4:30 PM – 5:30 PM</td>
<td><strong>NETWORKING RECEPTION</strong>&lt;br&gt;Palace Ballroom I</td>
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**TUESDAY, MAY 12**

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<th>Time</th>
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<tr>
<td>6:30 AM – 7:45 AM</td>
<td><strong>BREAKFAST</strong>&lt;br&gt;Florentine Ballroom</td>
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</table>
6:30 AM – 5:00 PM  REGISTRATION  
Palace Ballroom Pre-Function Area

10:30 AM – 5:30 PM  EXHIBITION  
Palace Ballroom I

8:00 AM – 9:30 AM  GENERAL SESSION III  
Palace Ballroom III

8:00 am  *Unlocking the Formula to Successful Investing with Diverse Managers*  
Speakers:  Robert L. Greene, National Association of Investment Companies (NAIC)  
Jarvis Hollingsworth, Teachers Retirement System of Texas

8:30 am  *Stress Testing Public Fund Policy Portfolios: A Framework for Thinking About the Next Market Downturn*  
Speakers:  Doug Moseley, NEPC  
Gene Kalwarski, Cheiron

9:00 am  *Why Representative Boards are in Your Members’ Best Interest*  
Speakers:  Brad Kelly, GGA  
Peter Landers, GGA

9:45 AM – 10:45 AM  THREE (3) CONCURRENT BREAKOUT SESSIONS

**SESSION A**  
**ESG INVESTING TRACK**  
*Driving Environmental Impact in Public Equity*  
Location:  Roman Ballroom I  
Speaker:  Alexis Deladerriere, Goldman Sachs Asset Management

**SESSION B**  
*Navigating the Retiree Health Landscape*  
Location:  Roman Ballroom III  
Speakers:  Don Heilman, Gallagher Benefit Services  
Shawn Adkins, Gallagher Benefit Services

**SESSION C**  
*Legal Panel: Securities Litigation and Implications for Public Pensions*  
Location:  Roman Ballroom IV  
Speakers:  Jonathan Davidson, Kessler Topaz Meltzer & Check  
Jason Forge, Robbins Geller Rudman & Dowd  
Josh Littlejohn, Motley Rice

11:00 AM – 11:30 AM  EXHIBIT BREAK  
Palace Ballroom I

*Agenda subject to change. Session descriptions will be available in the ACE mobile app. Agenda revised 3/6/2020.*
11:45 AM – 12:45 PM THREE (3) CONCURRENT BREAKOUT SESSIONS

SESSION A  
*A Look Under the Hood of the Largest Institutional Portfolios*  
Location: Roman Ballroom I  
Speaker: Michael Hunstad, Northern Trust Asset Management

SESSION B  
*2020 Capital Market Developments for Public Retirement Systems*  
Location: Roman Ballroom III  
Speakers: Julian Regan, Segal Marco Consulting  
Maurreen O’Brien, Segal Marco Consulting

SESSION C  
*Beyond Active vs. Passive: Take the Road Less Traveled for Equity Alpha*  
Location: Roman Ballroom IV  
Speakers: Jeff Sheran, Allianz Global Investors  
Kristen Doyle, Aon  
Jim Callahan, Callan LLC

1:00 PM – 2:00 PM LUNCH & LECTURE SERIES (NOT OPEN TO GUESTS)  
Location: Florentine Ballroom  
*The Anatomy of a Recession: What to Look for and Where We’re Headed*  
Speaker: Jeffrey Schulze, ClearBridge Investors

2:15 PM – 3:15 PM THREE (3) CONCURRENT BREAKOUT SESSIONS

SESSION A  
*A Stock Market Built to Serve Pensions*  
Location: Roman Ballroom I  
Speaker: Ronan Ryan, IEX Group

SESSION B  
*Compliance with Medicare Secondary Payer Rules and the ACA for Employees and Re-employed Retirees*  
Location: Roman Ballroom III  
Speakers: Marianne Steger, Willis Towers Watson  
Chris Sears, Ice Miller

SESSION C  
*Factors for Maintaining Public Pension Sustainability*  
Location: Roman Ballroom IV  
Speakers: Jason Franken, Foster & Foster  
Kimberlène Matthews, PNC Institutional Asset Management

3:30 PM – 4:30 PM ADMINISTRATORS FORUM  
Palace Ballroom II

*Agenda subject to change. Session descriptions will be available in the ACE mobile app. Agenda revised 3/6/2020.*
3:30 PM – 4:15 PM  NATIONAL COMMITTEE EXECUTIVE BOARD ELECTIONS  
Florentine Ballroom

4:30 PM – 5:30 PM  NETWORKING RECEPTION  
Palace Ballroom I

WEDNESDAY, MAY 13

6:30 AM – 7:45 AM  BREAKFAST  
Florentine Ballroom

6:30 AM – 12:00 PM  REGISTRATION  
Palace Ballroom Pre-Function Area

8:00 AM – 9:00 AM  THREE (3) CONCURRENT BREAKOUT SESSIONS

SESSION A  ESG INVESTING TRACK  
A Changing Investment World: Using ESG to Support the Investment Process  
Location: Roman Ballroom I  
Speakers: Francis Rodilosso, VanEck  
Mark Huamani, J.P. Morgan Securities Services

SESSION B  How Threat of Bankruptcy Can Drive Pension Reform  
Location: Roman Ballroom III  
Speaker: Israel Goldowitz, The Wagner Law Group

SESSION C  Are There Excessive Risks Being Taken in Core Middle Market Direct Lending?  
Location: Roman Ballroom IV  
Speakers: James Kirby, Deerpath Capital Management  
Jim Gubitosi, Income Research & Management

9:15 AM – 10:15 AM  THREE (3) CONCURRENT BREAKOUT SESSIONS

SESSION A  Best Practices in Pension Board Governance  
Location: Roman Ballroom I  
Speakers: Scott McCarty, Town of Queen Creek  
Brad Kelly, Global Governance Advisors  
Peter Landers, Global Governance Advisors

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SESSION B  
*Is Private Equity the Answer for Public Pensions? A Closer Look at the Fine Print of Optimistic Promises*

Location: Roman Ballroom III  
Speakers: Elizabeth Parisian, American Federation of Teachers  
          Lisa Donner, Americans for Financial Reform

SESSION C  
*Climate Adaptation and Infrastructure*

Location: Roman Ballroom IV  
Speaker: Brooks Preston, Macquarie Investment Management

10:30 AM – 12:00 PM  
GENERAL SESSION IV  
Palace Ballroom III

10:30 am  
*Global Pension Plans: A Discussion with CEOs*
Moderator: TBD  
Panelists: Derek Dobson, CAAT Pension Plan (Canada)  
            John Livanas, SAS Trustee Corporation (Australia)  
            Tina Leiss, Public Employees Retirement System of Nevada (USA)

11:15 am  
*A Look at the Importance of Pensions as an Economic Stabilizer in Rural and Small Town America*
Speakers: Dan Doonan, NIRS  
          TBD, Linea Solutions

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