FINAL AGENDA

SUNDAY, MAY 21

7:00 AM – 6:00 PM  REGISTRATION
Acadia Ballroom Foyer

2:00 PM – 3:00 PM  FIRST-TIMERS MEET & GREET
Salon Ballrooms A–C

3:00 PM – 4:00 PM  OPENING GENERAL SESSION I
Acadia Ballroom

3:00 – 3:15  NCPERS President’s Address

3:15 – 4:00  Responsible Investing: Private Equity Principles, the Next Frontier for Responsible Investment
Speakers: Jennifer O’Dell, LiUNA
Brandon Rees, AFL-CIO
Ethan Samson, Meketa Investment Group

4:00 PM – 6:00 PM  EXHIBITION
Bissonet & Cardondelet Ballrooms

4:00 PM – 6:00 PM  WELCOME RECEPTION
Bissonet & Cardondelet Ballrooms
MONDAY, MAY 22

6:30 AM – 7:45 AM  BREAKFAST
Preservation Hall

6:30 AM – 5:00 PM  REGISTRATION
Acadia Ballroom Foyer

8:00 AM – 9:30 AM  GENERAL SESSION II
Acadia Ballroom

8:00 – 8:45  A Year of Two Halves: Macro and Market Outlook for the Remainder of 2023 and into 2024
Speaker:  Lee Ferridge, State Street Global Markets

8:45 – 9:30  Skate Where the Puck is Going: Investment Opportunities for Institutional Investors in Africa
Speakers:  Bintou Kabore-Zerbo, Institutional Investor Network
Daniel Miller, New York City Board of Education Retirement System
Cameron Khosrowshashi, Prosper Africa

9:45 AM – 10:45 AM  BREAKOUT SESSION A  |  Acadia Ballroom
Why Securities Litigation Is Now More Important Than Ever
Session Facilitator:  Steve Delaney, Orange County Employees Retirement System
Speakers:  Lance Oliver, Motley Rice LLC
Hannah Ross, Bernstein Litowitz Berger & Grossmann LLP

9:45 AM – 10:45 AM  BREAKOUT SESSION B  |  Galleries 2
Measuring Member Engagement for Your Web Application
Session Facilitator:  Carol Stukes-Baylor, City of Philadelphia Board of Pensions & Retirement
Speakers:  Sandeep Mehta, PensionX
Ryan Ginsberg, PensionX

9:45 AM – 10:45 AM  BREAKOUT SESSION C  |  Galleries 3
Areas of Opportunity and Risk in Today’s Alternatives Market
Session Facilitator:  John Neal, Arkansas Local Police and Fire Retirement System
Speaker:  James Keenan, BlackRock

10:30 AM – 5:30 PM  EXHIBITION
Bissonet & Cardondelet Ballrooms

11:00 AM – 11:30 AM  EXHIBIT BREAK
Bissonet & Cardondelet Ballrooms
11:45 AM – 12:45 PM **BREAKOUT SESSION A | Acadia Ballroom**  
*Assessing the Sustainability of Your Public Pension Plan*  
Session Facilitator: David Kazansky, Teachers’ Retirement System of the City of New York  
Speakers:  
Eric Atwater, Aon  
Tom Sgouros, Brown University

11:45 AM – 12:45 PM **BREAKOUT SESSION B | Galleries 2**  
*Risk Management: A Key Reason for the Wisconsin Retirement System’s Success*  
Session Facilitator: Ginger Sigler, Oklahoma Police Pension and Retirement System  
Speakers:  
Brian Murphy, Gabriel, Roeder, Smith & Company  
Matt Stohr, Wisconsin Retirement System

11:45 AM – 12:45 PM **BREAKOUT SESSION C | Galleries 3**  
*Real Estate Investments: The New Reality*  
Session Facilitator: Kelly Weller, Fireman’s Annuity and Benefit Fund  
Speaker:  
Sabrina Unger, American Realty Advisors  
Abbe Borok, BentallGreenOak

1:00 PM – 2:00 PM **LUNCH & LECTURE SERIES | Preservation Hall**  
(Lunch is not open to guest registrants)  
*Performance Measurement – Understanding your Board’s Role in Performance Monitoring*  
Speakers:  
Brad Kelly, Global Governance Advisors  
Peter Landers, Global Governance Advisors

2:15 PM – 3:15 PM **BREAKOUT SESSION A | Acadia Ballroom**  
*Elevate the Conversation with Your Actuary*  
Session Facilitator: John Neal, Arkansas Local Police and Fire Retirement System  
Speakers:  
Jonathan Scarpa, Segal  
Brad Ramirez, Segal

2:15 PM – 3:15 PM **BREAKOUT SESSION B | Galleries 2**  
*International Small Cap and Emerging Markets: How Best to Access Opportunities*  
Session Facilitator: Kathy Harrell, NCPERS  
Speakers:  
John Ognar, Allspring Global Investments  
Guilherme Ribeiro do Valle, ABS Global Investments

2:15 PM – 3:15 PM **BREAKOUT SESSION C | Galleries 3**  
*Private Credit: Identifying Opportunities for Attractive Returns*  
Session Facilitator: Dan Givens, Miami Fire Fighters’ Relief and Pension Fund  
Speakers:  
Alona Gornick, Nuveen  
Dave Kuck, AllianceBernstein
3:30 PM – 4:15 PM  **NATIONAL COMMITTEE ELECTION**  
Acadia Ballroom

4:30 PM – 5:30 PM  **NETWORKING RECEPTION**  
Bissonet & Cardondelet Ballrooms

**TUESDAY, MAY 23**

6:30 AM – 7:45 AM  **BREAKFAST**  
Preservation Hall

6:30 AM – 5:00 PM  **REGISTRATION**  
Acadia Ballroom Foyer

8:00 AM – 9:30 AM  **GENERAL SESSION III**  
Acadia Ballroom

- **8:00 – 8:30**  *Six Key Drivers of Unintended Portfolio Outcomes*
  Speaker: Michael Hunstad, Northern Trust Asset Management

- **8:30 – 9:00**  *ESG Investing: Opportunities, Challenges and External Events*
  Speakers: Rosa Limas, Segal Marco Advisors  
  Julian Regan, Segal Marco Advisors

- **9:00 – 9:30**  *Legislative and Regulatory Update*
  Speakers: Rob Gauss, Ice Miller  
  Tony Roda, Williams & Jensen PLLC

9:45 AM – 10:45 AM  **BREAKOUT SESSION A**  
Acadia Ballroom

- *Enterprise Governance for Public Retirement Systems: Exercising the Powers of the Board*
  Session Facilitator: Scott Miller, North Dakota Public Employees Retirement System  
  Speaker: Rick Funston, Board Smart LLC

9:45 AM – 10:45 AM  **BREAKOUT SESSION B**  
Galleries 2

- *A Scenario Approach to Pension Risk Management: What Is It and Why Is It Useful?*
  Session Facilitator: Kathy Harrell, NCPERS  
  Speakers: Hens Steehouwer, Ortec Finance
9:45 AM – 10:45 AM  **BREAKOUT SESSION C | Galleries 3**  
*The US Workforce is Changing – Evolving Pension Offerings to Serve the Future Membership*

Session Facilitator:  David Harer, Professional Fire Fighters of Alabama  
Speakers:  Tom Vicente, Bolton  
Jordan McClane, Bolton

10:30 AM – 12:30 PM  **EXHIBITION**  
Bissonet & Cardondelet Ballrooms

11:00 AM – 11:30 AM  **EXHIBIT BREAK**  
Bissonet & Cardondelet Ballrooms

11:45 AM – 12:45 PM  **BREAKOUT SESSION A | Acadia Ballroom**  
*Strategy for Managing Cybersecurity Resource Challenges*

Session Facilitator:  Michelle Holleman, Chicago Teachers’ Pension Fund  
Speaker:  Jason Todd, Linea Secure

11:45 AM – 12:45 PM  **BREAKOUT SESSION B | Galleries 2**  
*What Drives Long-Term Real Estate Value?*

Session Facilitator:  Sherry Mose, Houston Municipal Employees Pension System  
Speaker:  Sean Armstrong, Westport Capital Partners

11:45 AM – 12:45 PM  **BREAKOUT SESSION C | Galleries 3**  
*National Litigation Trends Against Public Retirement Systems, and How Fiduciaries Can Effectively Mitigate that Risk*

Session Facilitator:  Debby Cherney, San Bernardino County Employees' Retirement Association  
Speakers:  Ashley Dunning, Nossaman LLP  
Daniel Aronowitz, Euclid Fiduciary

1:00 PM – 2:00 PM  **LUNCH & LECTURE SERIES | Preservation Hall**  
(Lunch is not open to guest registrants)  
*Pensions Aren’t the Only Thing to Think About – Other State and Federal Legislative Issues Affecting Retirement Security*

Speakers:  Adam Goldberg, AARP  
Barrie Tabin Berger, AARP

2:15 PM – 3:15 PM  **BREAKOUT SESSION A | Acadia Ballroom**  
*Bonding Over Bonds – A Fireside Chat on the Current Bond Market Environment*

Session Facilitator:  Daniel Fortuna, Firemen's Annuity & Benefit Fund of Chicago  
Speakers:  Jim Jackson, Victory Capital  
Marko Komarynsky, Victory Capital
2:15 PM – 3:15 PM  **BREAKOUT SESSION B**  | Galleries 2
*Improving Financial Wellness for Americans in a Post-Pandemic Economy*
Session Facilitator:  David Kazansky, Teachers’ Retirement System of the City of New York
Speakers:  John Shupe, GuidedChoice

2:15 PM – 3:15 PM  **BREAKOUT SESSION C**  | Galleries 3
*How General Partner-Led Secondaries are Transforming the Private Equity Market*
Session Facilitator:  Bridget Early, NCPERS
Speaker:  Mina Nazemi, Barings

3:30 PM – 4:15 PM  **NATIONAL COMMITTEE EXECUTIVE BOARD ELECTIONS**
Galleries 2

4:30 PM – 6:00 PM  **NETWORKING RECEPTION**
Preservation Hall

**WEDNESDAY, MAY 24**

6:30 AM – 7:45 AM  **BREAKFAST**
Preservation Hall

7:00 AM – 12:00 PM  **REGISTRATION**
Acadia Ballroom Foyer

8:00 AM – 9:00 AM  **BREAKOUT SESSION A**  | Acadia Ballroom
*Macro-Economic and Market Update*
Session Facilitator:  Michelle Holleman, Chicago Teachers’ Pension Fund
Speaker:  Ken Shinoda, DoubleLine

8:00 AM – 9:00 AM  **BREAKOUT SESSION B**  | Galleries 2
*Asset Allocation in a New and Evolving Rate Regime*
Session Facilitator:  Bridget Early, NCPERS
Speaker:  Lowell Yura, T. Rowe Price

8:00 AM – 9:00 AM  **BREAKOUT SESSION C**  | Galleries 3
*The Who, What, and Why of Investing with Diverse & Emerging Managers*
Session Facilitator:  Kadira Coley, City of Alexandria
Speakers:  Carolina Gomez, Cambridge Associates
Ming Yan, Cambridge Associates
9:15 AM – 10:15 AM  **BREAKOUT SESSION A | Acadia Ballroom**
*Recoveries and Remedies: Protecting Your Portfolio Through Securities Litigation*

Session Facilitator: Dale Chase, NCPERS
Speakers: Chase Rankin, Oklahoma Firefighters Pension & Retirement System
Jan-Willem De Jong, Scott + Scott Attorneys at Law LP
Guillaume Buell, Labaton Sucharow LLP
Sheldon Albritton, Pontiac General Employees’ Retirement Fund

9:15 AM – 10:15 AM  **BREAKOUT SESSION B | Galleries 2**
*REITs ‘Complete’ Real Estate Portfolios*

Session Facilitators: Lizzy Lees, NCPERS
Speakers: Ed Pierzak, Nareit

9:15 AM – 10:15 AM  **BREAKOUT SESSION C | Galleries 3**
*Shifting Market Dynamics Create the Potential for Vintage Era for Private Credit Investors*

Session Facilitators: Hank Kim, NCPERS
Speaker: Bill Sacher, Adams Street Partners

10:30 AM – 12:00 PM  **GENERAL SESSION IV**

10:30 – 11:15  *New Actuarial Standards are Coming: What You Need to Know*
Dan Doonan, National Institute on Retirement Security
Speaker: Elizabeth Wiley, Cheiron
Kelly Adams, Buck

11:15 – 12:00  *Crisis Communications: What Your Comms Team Wants You to Know Before, During and After a Crisis*
Speaker: Michelle Holleman, Chicago Teachers’ Pension Fund and Councilmember, City of Highland Park, IL
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