



*The Voice for Public Pensions*

## **2019 LEGISLATIVE CONFERENCE**

Capitol Hilton Hotel  
Washington, DC

### **PRELIMINARY AGENDA\***

#### **SUNDAY, JANUARY 27**

3:00 pm – 6:00 pm    Registration Opens  
*Presidential Ballroom Foyer*

5:00 pm – 6:00 pm    Networking Reception  
*Congressional Ballroom*

#### **MONDAY, JANUARY 28**

7:00 am – 8:00 am    Breakfast  
*Congressional Ballroom*

7:00 am – 4:30 pm    Registration  
*Presidential Ballroom Foyer*

8:00 am – 4:30 pm    General Session  
*Presidential Ballroom*

8:00 am – 8:15 am    *Opening Ceremony & Welcoming Remarks*  
Daniel Fortuna, President, NCPERS

8:15 am – 9:15 am    *An Outlook on Washington*  
Sophia Nelson, Media Commentator, Politico, Columnist & Best-Selling Author

9:15 am – 10:00 am    *Federal Legislative and Regulatory Update*  
Anthony Roda, Williams & Jensen, PLLC

10:00 am – 10:15 am    Refreshment Break  
*Presidential Ballroom Foyer*

\*Agenda is subject to change. Updated 12/3/18.

\*\*Seating is limited. You must be pre-registered to attend Policy Day.

- 10:15 am – 11:00 am *Dept. of Treasury's Pension Activities for 2019*  
Benefits Tax Counsel (Invited)
- 11:00 am – 11:45 am *House Healthcare, Pensions, and Tax Agenda for 2019*  
House Ways & Means Committee Staff (Invited)
- 11:45 am – 12:30 pm *Recent Legal Developments*  
Darren Robbins, Robbins Geller Rudman & Dowd LLP
- 12:30 pm – 1:30 pm Networking Lunch  
*Congressional Ballroom*
- 1:30 pm – 2:00 pm *SEC Office of the Investor Advocate*  
Rick Fleming, Investor Advocate (Invited)
- 2:00 pm – 2:45 pm *Retiree Healthcare Financing Strategies*  
Don Heilman, Gallagher Benefit Services  
Shawn Adkins, Gallagher Benefit Services
- 2:45 pm – 3:15 pm *2018 Policymaker of the Year Award*  
John Chiang, CA State Treasurer (invited)
- 3:15 pm – 3:30 pm Refreshment Break  
*Presidential Ballroom Foyer*
- 3:30 pm – 4:15 pm *Senate Healthcare, Pensions, and Tax Agenda for 2019*  
Senate Finance Committee Staff (Invited)
- 4:15 pm – 4:45 pm *Pension Legislation in the States*  
Bridget Early, NPPC
- 4:45 pm – 5:00 pm *How to Lobby & General Session Conclusion*  
Hank Kim, NCPERS
- 5:00 pm – 5:30 pm *Group Lobbying Pre-Meeting*  
Hank Kim, NCPERS  
Williams & Jensen Policy Staff

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## TUESDAY, JANUARY 29

### POLICY DAY ON CAPITOL HILL\*

8:30 AM – 10:30 AM *Policy Day Breakfast on Capitol Hill*

Location: Capitol Visitor Center Congressional Meeting Room North (CVC 268)

Congresswoman Judy Chu (Invited)

Additional Speaker TBD

9:30 AM – 5:00 PM *Meetings with Congress*

- NCPERS has scheduled group meetings with the House and Senate tax writing committees and the Senate Special Committee on Aging to discuss retirement policies and healthcare
- Individual plans should schedule meetings with your state's elected officials to introduce/reintroduce yourselves and answer any public pension questions they may have

9:30 AM – 5:00 PM *Policy Day Lounge/Debriefing Room Open*

Location: 444 North Capitol Street, NW, Suite 233

12:00 PM – 1:00 PM *Policy Day Lunch*

Location: 444 North Capitol Street, NW, Suite 233

Lunch Speaker: Chairman Richie Neal (Invited)

4:00 PM – 5:00 PM *Policy Day Closing Happy Hour*

Location: 444 North Capitol Street, NW, Suite 233

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