



2019 NCPERS Accredited Fiduciary (NAF) Program

JW Marriott New Orleans
New Orleans, LA

MODULE 3 & 4 AGENDA

SATURDAY, OCTOBER 26

7:00 am – 8:00 am **BREAKFAST**

7:00 am – 1:00 pm **REGISTRATION**

8:00 am – 3:15 pm **MODULE 3 – LEGAL, RISK MANAGEMENT & COMMUNICATION**

8:00 am – 8:45 am *Introduction*

8:45 am – 9:45 am *Legal*

9:45 am – 10:30 am *Audit Priorities*

10:30 am – 10:45 am **BREAK**

10:45 am – 11:30 am *Risk Management and Corporate Reputation*

11:30 am – 12:15 pm *Case Study*

12:15 pm – 1:15 pm **LUNCH**

1:15 pm – 2:15 pm *Effective Communication*

2:15 pm – 3:15 pm *Case Study*

SUNDAY, OCTOBER 27

7:00 am – 8:00 am **BREAKFAST**

7:00 am – 1:00 pm **REGISTRATION**

8:00 am – 3:30 pm **MODULE 4 – HUMAN CAPITAL**

8:00 am – 8:15 am *Introduction*

8:15 am – 9:00 pm *Succession Planning*

9:00 am – 9:30 am *Executive Employment Contracts*

9:30 am – 10:30 am *Executive Evaluations*

10:30 am – 10:45 am **BREAK**

10:45 am – 11:30 pm *Executive & Trustee Compensation*

11:30 pm – 12:15 pm *Case Study*

12:15 pm – 1:15 pm **LUNCH**

1:15 pm – 2:45 pm *Alternative Pension Management Models*

2:45 pm – 3:30 pm *Case Study*