



## 2021 NCPERS Accredited Fiduciary (NAF) Program

### MODULES 3 & 4

### AGENDA

*\*All times listed are EST*

#### DAY 1 -- TUESDAY, MARCH 9

12:00 pm – 3:00 pm **MODULE 3, PART 1 – LEGAL, RISK MANAGEMENT & COMMUNICATION**

12:00 pm – 12:45 pm *Introduction*

12:45 pm – 1:00 pm **BREAK**

1:00 pm – 1:45 pm *Legal*

1:45 pm – 2:00 pm **BREAK**

2:00 pm – 3:00 pm *Audit Priorities*

#### DAY 2 -- WEDNESDAY, MARCH 10

12:00 pm – 3:00 pm **MODULE 3, PART 2 – LEGAL, RISK MANAGEMENT & COMMUNICATION**

12:00 pm – 12:45 pm *Risk Management and Corporate Reputation*

12:45 pm – 1:00 pm **BREAK**

1:00 pm – 2:00 pm *Effective Communication*

2:00 pm – 2:15 pm **BREAK**

2:15 pm – 3:00 pm *Case Study*

### **DAY 3 -- THURSDAY, MARCH 11**

12:00 pm – 3:00 pm **MODULE 4, PART 1 – HUMAN CAPITAL**

12:00 pm – 1:00 pm *Succession Planning*

1:00 pm – 1:15 pm **BREAK**

1:15 pm – 1:45 pm *Executive Employment Contracts*

1:45 pm – 2:00 pm **BREAK**

2:00 pm – 3:00 pm *Executive Evaluations*

### **DAY 4 -- FRIDAY, MARCH 12**

12:00 pm – 3:00 pm **MODULE 4, PART 2 – HUMAN CAPITAL**

12:00 pm – 12:45 pm *Executive & Trustee Compensation*

12:45 pm – 1:00 pm **BREAK**

1:00 pm – 2:15 pm *Alternative Pension Management Models*

2:15 pm – 2:30 pm **BREAK**

2:30 pm – 3:00 pm *Case Study*