



NCPERS Accredited Fiduciary (NAF) Program

AGENDA MODULE 3 & 4

DAY 1 – SATURDAY

7:00 am – 8:00 am **BREAKFAST**

7:00 am – 1:00 pm **REGISTRATION**

8:00 am – 3:15 pm **MODULE 3 – LEGAL, RISK MANAGEMENT & COMMUNICATION**

8:00 am – 8:45 am Introduction

8:45 am – 9:45 am Legal

9:45 am – 10:30 am Audit Priorities

10:30 am – 10:45 am **BREAK**

10:45 am – 11:30 am Risk Management and Corporate Reputation

11:30 am – 12:15 pm Case Study

12:15 pm – 1:15 pm **NETWORKING LUNCH**

1:15 pm – 2:15 pm Effective Communication

2:15 pm – 3:15 pm Case Study

DAY 2 – SUNDAY

7:00 am – 8:00 am **BREAKFAST**

7:00 am – 1:00 pm **REGISTRATION**

8:00 am – 3:30 pm **MODULE 4 – HUMAN CAPITAL**

8:00 am – 8:15 am Introduction

8:15 am – 9:00 pm Succession Planning

9:00 am – 9:30 am Executive Employment Contracts

9:30 am – 10:30 am Executive Evaluations

10:30 am – 10:45 am **BREAK**

10:45 am – 11:30 pm Executive & Trustee Compensation

11:30 pm – 12:15 pm Case Study

12:15 pm – 1:15 pm **NETWORKING LUNCH**

1:15 pm – 2:45 pm Alternative Pension Management Models

2:45 pm – 3:30 pm Case Study