2017 PUBLIC PENSION FUNDING FORUM

FINAL AGENDA
September 10 – 12
Holiday Inn Golden Gateway Hotel
San Francisco, CA

SUNDAY, SEPTEMBER 10

4:00 pm – 6:00 pm  REGISTRATION
Emerald Foyer (Lobby Level)

5:00 pm – 6:00 pm  WELCOME RECEPTION
Crystal Ballroom

MONDAY, SEPTEMBER 11

8:00 am – 4:30 pm  REGISTRATION
Emerald Foyer (Lobby Level)

8:00 am – 9:00 am  CONTINENTAL BREAKFAST
Crystal Ballroom

9:00 am – 5:00 pm  GENERAL SESSION
Emerald Ballroom

9:00 am – 10:00 am  Review of 2016 Forum and Subsequent Research (optional)
Michael Kahn, NCPERS & IPPS

10:00 am – 11:00 am  Welcome to 2017 Funding Forum -
Secure Choice Update
Hank Kim, Esq., NCPERS
Pension Landscape

Bailey Childers, National Public Pension Coalition

11:00 am – 12:00 pm Opportunities for Pension Funds in the Age of Trumponomics: Infrastructure Investments.
Chair: John Jensen, IPPS Advisory Group
Allan Emkin, Pension Consulting Alliance
David Seltzer, Mercator Advisors

12:00 pm – 1:00 pm Networking Lunch
Crystal Ballroom

1:00 pm – 2:00 pm Pension Funds are in a Better Shape than You Think
Chair: Hank Kim, NCPERS
Tom Sgouros, Brown University

2:00 pm – 3:00 pm Does Closing a Defined Benefit Pension Plan and Moving New Hires into a Defined Contribution Plan Save Money?
Chair: Roger Rea, Omaha School Employees Retirement System
Gene Kalwarski, Cheiron
Mark Hovey, San Diego City Employees Retirement System

3:00 pm – 3:15 pm Break
Crystal Ballroom

3:15 pm – 4:15 pm State and Local Revenue Structures: What Can We Do To Ensure Adequate Funding?
Chair: Tim Myers, Ohio State Teachers Retirement System
Susan Kennedy, Alabama Education Association
Greg LeRoy, Good Jobs First
Richard Sims, Sierra Institute for Applied Economics

4:15 pm – 5:00 pm Role of Fees in Closing Pension Funding Gap
Chair: Mel Aaronson, New York City Teachers Retirement System
Elizabeth Parisian, America Federation of Teachers
Brad Kelly, Global Governance Advisors

5:00 pm – 6:00 pm Networking Reception
Emerald Foyer (Lobby Level)
TUESDAY, SEPTEMBER 12

7:15 am – 2:00 pm  REGISTRATION  
*Emerald Foyer*

7:15 am – 8:15 am  CONTINENTAL BREAKFAST  
*Crystal Ballroom*

8:15 am – 2:30 pm  GENERAL SESSION  
*Emerald Ballroom*

8:15 am – 8:45 am  Pension Funding Options in Economic Downturns  
*Hank Kim, NCPERS*

8:45 am – 10:00 am  Emerging State Approaches to Pension Funding  
*Chair: Bailey Childers, National Public Pension Coalition*  
*Priya Mathur, CalPERS*  
*Kris Masterman, Oklahoma*  
*Lisa Ochs, Kansas*  
*Roger Rea, Nebraska*

10:00 am – 11:00 am  Closing the Funding Gap without Dismantling Public Pensions – Pension Obligation Bonds  
*Chair: John Jensen, IPPS Advisory Group*  
*Jill Jaworski, PFM*  
*Adam Franklin, Colorado Public Employees’ Retirement Association*  
*Dan Doonan, National Education Association*

11:00 am – 11:15 am  Break  
*Crystal Ballroom*

11:15 am – 12:15 pm  Closing the Funding Gap without Dismantling Public Pensions – Other Options  
*Chair: Susannah Vickers, Office of the NYC Comptroller*  
*Biagio Manieri, PFM*  
*David Wilson, Nuveen*  
*Ryan Shelby, Analytic Investors*

12:15 pm – 1:00 pm  Networking Lunch  
*Crystal Ballroom*
1:00 pm – 2:00 pm  Pensions and Economy
Chair: Hank Kim, NCPERS
Michael Spence, New York University and Stanford University, Nobel Laureate in Economics

2:00 pm – 2:30 pm  Closing Remarks and Next Steps
John Jensen, IPPS Advisory Group
Hank Kim, NCPERS
Michael Kahn, NCPERS & IPPS

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