



*The Voice for Public Pensions*

## STATE INITIATIVES ON RETIREMENT SECURITY (SIRS) SYMPOSIUM

### AGENDA

Sheraton Seattle Hotel  
Seattle, WA

#### THURSDAY, AUGUST 6

- 2:00 pm – 6:00 pm      REGISTRATION  
*Willow Room (2<sup>nd</sup> Floor)*
- 2:30 pm – 6:15 pm      GENERAL SESSION  
*Willow Room (2<sup>nd</sup> Floor)*
- 2:30 – 3:15              *A Conversation with the Honorable Phyllis Borzi, Assistant Secretary of Labor for the  
Employee Benefits Security Administration*  
Discussant:      The Hon. Phyllis Borzi, Assistant Secretary, DOL  
Moderator:       Ms. Fran Denmark, Senior Writer, Institutional Investor
- 3:15 – 3:45              *Retirement Readiness Scorecard: A State by State Analysis*  
Presenter:        Ms. Diane Oakley, Executive Director, NIRS
- 3:45 – 4:15              *ERISA: It's Not a Four Letter Word!*  
Presenter:        Ms. Karrie Johnson Diaz, Partner, K&L Gates
- 4:15 – 4:30              BREAK
- 4:30 – 5:30              *Implementation updates from California, Illinois, Washington State, and Oregon*  
Discussants:      The Hon. John Chiang, CA State Treasurer  
                         Mr. Julian Federle, IL Treasurer's Chief Policy & Programs Officer  
                         The Hon. Mark Mullet, WA State Senator  
                         The Hon. Ted Wheeler, OR State Treasurer  
Moderator:       Ms. Sarah Gill, Senior Legislative Representative, AARP
- 5:30 – 6:15              *SIRS 2.0: State Policymakers' Viewpoints on the Next Evolution*  
Discussants:      The Hon. Martin Carbaugh, IN State Representative  
                         The Hon. Todd Weiler, UT State Senator  
                         The Hon. Cindy Evans, HI State Representative  
                         Gary Burris, Economic Opportunity Institute  
Moderator:       Ms. Angela Antonelli, Executive Director, Georgetown University Center  
                         for Retirement Initiatives
- 6:15 pm – 7:15 pm      RECEPTION  
*Aspen Room (2<sup>nd</sup> Floor)*