



NCPERS

National Conference on Public Employee Retirement Systems
The Voice for Public Pensions

ADVOCACY RESEARCH EDUCATION



EMERGING MANAGER MEMBERSHIP

The National Conference on Public Employee Retirement Systems (NCPERS) is the largest trade association for public-sector pension funds, representing more than 500 public funds throughout the United States and Canada. We are a unique network of public trustees, administrators, public officials, and investment professionals who collectively oversee nearly \$3 trillion in retirement funds managed on behalf of seven million retirees and 15 million active public servants.

Our core missions are federal **Advocacy**, conducting **Research** vital to the public pension community, and **Education** of pension trustees and officials ... it's who we **ARE**.



NCPERS

Emerging Manager Membership

In a mission to support diversity, the Emerging Manager Membership is open only to asset managers with assets under management of up to \$10 billion, with a strong preference for women, minority, disabled, and veteran-owned firms. Your membership in NCPERS affords you visibility and the opportunity to market to your target audience through direct access to public pension trustees, administrators, and staff.

Your decision to become a member represents a partnership for progress, growth, and innovation through information sharing with public fund leaders across the nation. Additionally, your membership assists NCPERS in working to ensure that America's public defined-benefit plans remain the standard for retirement security.

► CONFERENCES AND MEETINGS

NCPERS is the most respected provider of education and training to public pension professionals, offering six major conferences and educational seminars each year. At these member-exclusive events, attendees have the opportunity to learn about important advances in public pension funding, financial services, legislation and regulation, and other significant issues related to public-sector pension plans.

Our six major conferences and educational programs are the following:

- ▶ Legislative Conference
- ▶ Trustee Educational Seminar (TEDS)
- ▶ National Accredited Fiduciary (NAF) Program
- ▶ Annual Conference & Exhibition (ACE)
- ▶ Public Pension Funding Forum
- ▶ Public Safety Conference

► ACCESS TO FUND MEMBERS

NCPERS Emerging Manager Members are afforded numerous opportunities, at meetings and conferences, where they can sponsor events and network one-on-one with public fund trustees, administrators, and investment officers. As an Emerging Manager Member, you may send up to two (2) attendees with full conference access (each attendee must pay the registration fee) and will be provided with a list of conference registrants up to one month prior to each event as well as after each event.

► WEBSITE WWW.NCPERS.ORG

We are continually adding new features and functionality to our website in order to provide our members with new communication tools and unprecedented access to information. As an Emerging Manager Member, you will be given full access to the "member-only" section of the site, where you will have the ability to access the Online Member Directory, view and register for upcoming events, and stay informed of the latest industry news. This section of the site makes it easy for you to keep your profile up-to-date so that NCPERS and fellow members will have the most current information about your company on file. As an Emerging Manager Member, you will be featured in our Online Member Directory as a resource for public pension professionals.

Advance, Refine, Enhance, and let NCPERS become part of who you ARE!

Want more visibility?

Enhance your NCPERS Membership!

Become a Corporate Member

For an additional \$3,000 per year, increase your visibility through the following additional benefits:

- ▶ **Attend NCPERS Members-Only Programs:** Up to four (4) attendees with full conference access (each attendee must pay the registration fee).
- ▶ **Speaking Engagements:** Impact the careers of hundreds of pension professionals by presenting at an NCPERS educational conference or webinar. Be their passport to the future of public pensions.
- ▶ **Exhibit Opportunities:** Build your clientele by meeting and greeting pension professionals in a relaxed atmosphere, the NCPERS exhibit hall!

Become a CorPERS Member

The NCPERS Corporate Pension Education and Research Supporter (CorPERS) Membership is designed to give your organization **maximum** visibility by increasing your involvement in NCPERS and furthering our education and research missions. As a CorPERS Member, you will enjoy many enhanced benefits, such as:

NCPERS Website:

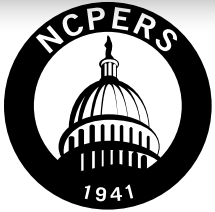
- ▶ Prominent placement of your organization's logo on the NCPERS homepage.
- ▶ Landing page dedicated to promoting your organization.

NCPERS Educational Conferences & Programs:

- ▶ Preferred status for CorPERS Member conference presentations, webinars, article proposals, and jointly branded research publications.
- ▶ Up to six (6) attendees with full conference access (each attendee must pay the registration fee).
- ▶ Visual recognition as a CorPERS Member at the Annual Conference & Exhibition (ACE) and recognition in *PERSist* as an official sponsor of the publication.
- ▶ Ability to choose your firm's exhibit booth location at ACE and the Public Safety Conference.
- ▶ Reserved table (seating for 10) at the ACE Closing Dinner & Show. Each CorPERS Member will have their own reserved table to network with their invited guests. This is an ideal setting to entertain current and potential clients in a relaxed, friendly atmosphere.

The CorPERS Member dues are \$10,000 per calendar year. **At a time when opponents of public pensions are misleading the American people, it is vital that we have the resources to provide the education and research to get the truth out about public pensions. By becoming a CorPERS Member, you can assist directly in this vital effort.**

To become a member today, please return the membership application enclosed. To learn more about the benefits of membership, call us directly at 202-624-1456 or e-mail membership@ncpers.org.



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Application for Emerging Manager Membership

The Emerging Manager Membership is for new members ONLY. Members must annually reapply for this level of membership. There will be a cap of 20 organizations accepted, and applications will be processed and reviewed as they are received.

ADDRESS AND CONTACT INFORMATION

Name of Organization: _____

Address of Organization: _____

(Please include suite/room number)

City: _____ State: _____ Zip: _____ - _____

Telephone: _____ Fax: _____

Website: _____

E-mail: _____

Individual to whom primary communication should be sent: _____

Title: _____

Telephone (if different): _____

E-mail (if different): _____

CERTIFICATION OF ELIGIBILITY

I certify that the above organization manages no more than \$10 billion AUM. If seeking additional consideration as a woman, minority, or disabled veteran-owned business, I certify that the above organization is recognized as a WMDV-owned business.

Application is hereby made for Emerging Manager Membership in the name of the above organization, subject to the constitution and bylaws of the National Conference on Public Employee Retirement Systems.

By becoming a member of NCPERS, I hereby affirm that I support defined-benefit plans for public employees.

Signature: _____

Date: _____

MEMBERSHIP PAYMENT

- Amount Due:** US\$3,500 Emerging Manager Membership
 US\$6,500 Corporate Membership
 US\$10,000 CorPERS Membership

Check

Make check payable to NCPERS and mail to

NCPERS
444 North Capitol St., NW, Suite 630
Washington, DC 20001

Credit Card

- American Express  Visa  MasterCard 

Credit Card #: _____

Expiration Date: _____ CC Verification Code: _____

Name (on the card): _____

Billing Address: _____

City: _____ State: _____ Zip: _____

Charge: \$ _____

Signature: _____

Mail to the NCPERS address listed above, fax to 202-624-1439, or e-mail to membership@ncpers.org.