The National Conference on Public Employee Retirement Systems (NCPERS) is the largest trade association for public-sector pension funds, representing more than 500 public funds throughout the United States and Canada. We are a unique network of public trustees, administrators, public officials, and investment professionals who collectively oversee nearly $3 trillion in retirement funds managed on behalf of seven million retirees and 15 million active public servants.

Our core missions are federal Advocacy, conducting Research vital to the public pension community, and Education of pension trustees and officials ... it’s who we ARE.
NCPERS is proud to announce the Investment Consultant Membership category! The annual membership fee for independent investment consultants is $3,500.

Your membership in NCPERS affords you visibility and the opportunity to stay connected to existing clients and market to your target audience through direct access to public pension trustees, administrators, and staff. Your decision to become a member represents a partnership for progress, growth, and innovation through information sharing with public fund leaders across the nation. Additionally, your membership assists NCPERS in working to ensure that America’s public defined-benefit plans remain the standard for retirement security.

**CONFERENCES AND MEETINGS**

NCPERS is the most respected provider of education and training to public pension professionals, offering six major conferences and educational seminars each year. At these member-exclusive events, attendees have the opportunity to learn about important advances in public pension funding, financial services, legislation and regulation, and other significant issues related to public-sector pension plans.

Our six major conferences and educational programs are the following:

- Legislative Conference
- Trustee Educational Seminar (TEDS)
- National Accredited Fiduciary (NAF) Program
- Annual Conference & Exhibition (ACE)
- Public Pension Funding Forum
- Public Safety Conference

**ACCESS TO FUND MEMBERS**

NCPERS Investment Consultant Members are afforded numerous opportunities, at meetings and conferences, where they can exhibit their services and products, sponsor events and network one-on-one with public fund trustees, administrators and investment officers. As an Investment Consultant Member, you may send up to four (4) attendees with full conference access (each attendee must pay the registration fee) and will be provided with a list of conference registrants up to one month prior to each event as well as after each event.

**EDUCATION**

We take seriously our commitment to providing quality education to our members. Therefore we rely on all of our members to share their insights, guidance and suggestions for topics and areas of improvement. For this reason, our Investment Consultant Members have the ability to assist NCPERS by taking the lead in helping to develop relevant and timely programs to share their knowledge through speaking opportunities at conferences and educational seminars.

**PUBLICATIONS**

Our organization publishes *The Monitor* and *PERSist* to keep members up-to-date on issues related to public pensions. The Monitor provides timely intelligence on legislative and regulatory issues from Washington and across the nation. *PERSist* presents educational and industry information by providing examples of industry best practices and help plan trustees and administrators with practical knowledge that they can use every day.

**Advance, Refine, Enhance, and let NCPERS become part of who you ARE!**
Want more visibility?

Enhance your NCPERS Membership; Become a CorPERS Member

The NCPERS Corporate Pension Education and Research Supporter (CorPERS) Membership is designed to give your organization maximum visibility by increasing your involvement in NCPERS and furthering our education and research missions. As a CorPERS Member, you will enjoy many enhanced benefits, such as:

NCPERS Website:
- Prominent placement of your organization's logo on the NCPERS homepage.
- Landing page dedicated to promoting your organization.

NCPERS Educational Conferences & Programs:
- Preferred status for CorPERS Member conference presentations, webinars, article proposals, and jointly branded research publications.
- Up to six (6) attendees with full conference access (each attendee must pay the registration fee).
- Visual recognition as a CorPERS Member at the Annual Conference & Exhibition (ACE) and recognition in PERSist as an official sponsor of the publication.
- Ability to choose your firm's exhibit booth location at ACE and the Public Safety Conference.
- Reserved table (seating for 10) at the ACE Closing Dinner & Show. Each CorPERS Member will have their own reserved table to network with their invited guests. This is an ideal setting to entertain current and potential clients in a relaxed, friendly atmosphere.

The CorPERS Member dues are $10,000 per calendar year. At a time when opponents of public pensions are misleading the American people, it is vital that we have the resources to provide the education and research to get the truth out about public pensions. By becoming a CorPERS Member, you can assist directly in this vital effort.

To become a member today, please return the membership application enclosed. To learn more about the benefits of membership, call us directly at 202-624-1456 or e-mail membership@ncpers.org.
Application for Investment Consultant Membership

ADDRESS AND CONTACT INFORMATION

Name of Organization: ____________________________________________________________

Address of Organization: __________________________________________________________

(Please include suite/room number)

City: ___________________________ State: _______ Zip: ________-

Telephone: ______________________ Fax: ____________________________

Website: __________________________________ E-mail: ____________________________

Individual to whom mail should be sent: ____________________________________________

Title: __________________________________________________________________________

Address (if different from above) to which mail should be sent: __________________________

Address: _________________________________________________________________________

City: ___________________________ State: _______ Zip: ________-

Telephone (if different): Fax (if different): ___________________________________________

E-mail (if different): _____________________________________________________________

CERTIFICATION OF ELIGIBILITY

I certify that the above organization, seeking membership as an independent Investment Consultant, shall only engage NCPERS members as a traditional advisory consultant. Investment Consultants that seek to engage in other services (e.g., discretionary or outsourced manager of plan assets) shall join under the customary Corporate or CorPERS membership.

Application is hereby made for Investment Consultant Membership in the name of the above organization, subject to the constitution and bylaws of the National Conference on Public Employee Retirement Systems.

By becoming a member of NCPERS, I hereby affirm that I support defined-benefit plans for public employees.

Signature: __________________________

Date: ___________________________

MEMBERSHIP PAYMENT

Amount Due:  □ US$3,500 Investment Consultant Membership
□ US$6,500 Corporate Membership
□ US$10,000 CorPERS Membership

Check

Make check payable to NCPERS and mail to

NCPERS
444 North Capitol St., NW, Suite 630
Washington, DC 20001

Credit Card

□ American Express □ Visa □ MasterCard

Credit Card #: __________________________
Expiration Date: __________________________ CC Verification Code: _________
Name (on the card): __________________________
Billing Address: __________________________________
City: ___________________________ State: _______ Zip: ________
Charge: $ __________________________
Signature: __________________________

Mail to the NCPERS address listed above, fax to 202-624-1439, or e-mail to membership@ncpers.org.