Schedule A Annual Process

In September NCPERS sends out a request to public plans seeking their input on Schedule A potential entities. We ask for the name of the entity, its website, and examples that meet the Schedule A Criteria below. The Schedule A Criteria are:

- Advocates that public defined benefit plans are unsustainable.
- Advocates for a defined contribution plan to replace the public defined benefit plan.
- Advocates for a poorly designed cash balance plan to replace the public defined benefit plan.
- Advocates for a poorly designed combination plan to replace the public defined benefit plan.
- Links school performance evaluation to whether it sponsors a defined benefit plan to its teachers/employees.
- Miscellaneous activities to diminish public pension sustainability and retirement security.

In October/November NCPERS staff reviews the submissions from public plans. We document the supporting examples and prepare the coming year’s proposed Schedule A for the NCPERS Executive Board.

In December, the NCPERS Executive Board reviews the proposed Schedule A and votes to approve, reject, or modify the proposed Schedule A.

In January NCPERS releases the new Schedule A.